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**INTAKE QUESTIONNAIRE**

Date: \_\_\_\_\_

NAME: \_\_\_\_\_ SSN: \_\_\_\_\_

DOB: \_\_\_\_\_ AGE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_

PHONE: Home: \_\_\_\_\_ Is it ok to leave a phone message? \_\_\_No \_\_\_Yes

Cell : \_\_\_\_\_ is it ok to leave a phone message? \_\_\_No \_\_\_Yes

EMAIL: \_\_\_\_\_

Is it ok to email you regarding appointment times? \_\_\_No \_\_\_Yes

Referred by: Self Family Friend Doctor Counselor Advisor Administrator  
Name/or Other \_\_\_\_\_

May I contact the person who referred you and inform them that you scheduled an appointment with me?  
\_\_\_No \_\_\_Yes

**Emergency Information:**

Name: \_\_\_\_\_ Relationship \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Phone: Home: \_\_\_\_\_ Cell: \_\_\_\_\_

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*If you are uncomfortable answering any questions on this form, you may leave them blank.  
At our initial appointment we can review your answers in greater depth, help clarify your goals, and determine together an appropriate course of action.*

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**Please describe yourself as fully as you feel comfortable:**

**Gender:**

Male      Female      Transgender  
     MTF  
     FTM

**Race / Ethnicity**

African / African-American      Arab / Arab-American  
 Asian Pacific Islander / Asian American      Caucasian, European-American  
 Chicano(a), Latino(a), Hispanic      Mexican / Mexican-American  
 Native American or Alaskan Native      Southeast Asian / Southeast Asian American  
 Persian  
 Biracial / Bicultural \_\_\_\_\_  
 Multiracial / Multicultural \_\_\_\_\_  
 Other \_\_\_\_\_

**Relationship Status**

Single      Married or Partnered      Separated      Divorced      Widowed      Other

**Sexual Orientation**

Bi-Sexual      Gay or Lesbian      Heterosexual      Queer      Questioning

**Languages spoken:** \_\_\_\_\_

**Religious affiliation/spirituality:** \_\_\_\_\_

**Involvement:**    None                      Some /irregular                      Active

**Do you identify as having a disability?**    No    Yes    (please specify) \_\_\_\_\_

**Residence:**    Alone     With Others (please specify name, age, relationship): \_\_\_\_\_  
 \_\_\_\_\_

**School Information:**

**School Name:** \_\_\_\_\_ **Major:** \_\_\_\_\_

**Class:**    Freshman                      Sophomore                      Junior                      Senior    5<sup>th</sup> Year                      Graduate                      Transfer Student

**School Status:**    Full time                      Part time                      Continuing Education

**GPA (if applicable):**    Current? \_\_\_\_\_                      Last Semester? \_\_\_\_\_

**Employment Information:**

**Employer:** \_\_\_\_\_ **Employment:**    Full time    Part time    # of Hours/week \_\_\_\_\_

*This is a strictly confidential patient medical record. Rediscovery or transfer is expressly prohibited by law.*

**PRESENTING COMPLAINT:**

Please check (or highlight or bold if completing on computer) all issues that currently concern you:

<input type="checkbox"/> Academic/Work Problems	<input type="checkbox"/> Decreasing Own Suicidal Thoughts	<input type="checkbox"/> Obsessions / Compulsions
<input type="checkbox"/> Addiction Problems	<input type="checkbox"/> Depression	<input type="checkbox"/> Physical / Medical Concern
<input type="checkbox"/> Adjusting to School/Work	<input type="checkbox"/> Difficulty Choosing a Career / Job	<input type="checkbox"/> Relationship Problems
<input type="checkbox"/> Alcohol Use	<input type="checkbox"/> Disordered Eating	<input type="checkbox"/> Self-Acceptance / Esteem
<input type="checkbox"/> Anxiety	<input type="checkbox"/> Eliminating/Reducing Unhealthy Behavior	<input type="checkbox"/> Self-care (hygiene, taking time for self)
<input type="checkbox"/> Assertiveness / Empowerment	<input type="checkbox"/> Ending an Important Relationship	<input type="checkbox"/> Self-Understanding
<input type="checkbox"/> Athletic Performance	<input type="checkbox"/> Financial concerns	<input type="checkbox"/> Sexual Health Issues
<input type="checkbox"/> Attention Deficit Disorder	<input type="checkbox"/> Grief	<input type="checkbox"/> Sexual Orientation
<input type="checkbox"/> Bipolar (Manic - Depression)	<input type="checkbox"/> Identity / Multi-cultural Concerns	<input type="checkbox"/> Sleep Disturbances
<input type="checkbox"/> Body Image	<input type="checkbox"/> Injury Recovery/Rehab	<input type="checkbox"/> Stress Management
<input type="checkbox"/> Clarification of Own Values	<input type="checkbox"/> Interpersonal Problems	<input type="checkbox"/> Substance Use
<input type="checkbox"/> Coming-out Process	<input type="checkbox"/> Internet / Gaming Addiction	<input type="checkbox"/> Working Through a Traumatic Event(s)
<input type="checkbox"/> Confidence	<input type="checkbox"/> Life Transition	
<input type="checkbox"/> Decision Making		
<input type="checkbox"/> Other (specify): _____		

Please check (or highlight or bold if completing on computer) all the following symptoms that you have experienced:

<input type="checkbox"/> = Recent (within the last month)	<input type="radio"/> = Past (one month ago or longer)
<input type="checkbox"/> <input type="radio"/> change in appetite	<input type="checkbox"/> <input type="radio"/> feelings of restlessness
<input type="checkbox"/> <input type="radio"/> significant weight gain/loss	<input type="checkbox"/> <input type="radio"/> trembling or shaking
<input type="checkbox"/> <input type="radio"/> change in mood	<input type="checkbox"/> <input type="radio"/> accelerated heart rate
<input type="checkbox"/> <input type="radio"/> irritability	<input type="checkbox"/> <input type="radio"/> shortness of breath
<input type="checkbox"/> <input type="radio"/> feelings of worthlessness	<input type="checkbox"/> <input type="radio"/> sweating
<input type="checkbox"/> <input type="radio"/> changes in sleeping patterns	<input type="checkbox"/> <input type="radio"/> chest pain
<input type="checkbox"/> <input type="radio"/> loss of energy	<input type="checkbox"/> <input type="radio"/> feelings of choking
<input type="checkbox"/> <input type="radio"/> loss of interest in activities	<input type="checkbox"/> <input type="radio"/> nausea
<input type="checkbox"/> <input type="radio"/> loss or decrease in sexual interest	<input type="checkbox"/> <input type="radio"/> recurrent thoughts of death
<input type="checkbox"/> <input type="radio"/> lost or irregular menstrual cycle	<input type="checkbox"/> <input type="radio"/> recurrent thoughts of wanting to commit suicide
<input type="checkbox"/> <input type="radio"/> increase of energy	<input type="checkbox"/> <input type="radio"/> recurrent thoughts of harming others
<input type="checkbox"/> <input type="radio"/> difficulty concentrating	<input type="checkbox"/> <input type="radio"/> cutting, punching or burning myself
<input type="checkbox"/> <input type="radio"/> nightmares	<input type="checkbox"/> <input type="radio"/> seeing things that others do not
<input type="checkbox"/> <input type="radio"/> substance abuse (alcohol or drugs)	<input type="checkbox"/> <input type="radio"/> hearing voices that others do not
<input type="checkbox"/> <input type="radio"/> problems with attention, motivation, memory	<input type="checkbox"/> <input type="radio"/> paranoid thoughts
<input type="checkbox"/> <input type="radio"/> recurrent and excessive anxiety or worry	

**HISTORY OF PRESENTING COMPLAINT:**

What is bringing you in for therapy?

When did you start having a problem with this?

Have you ever sought counseling for this concern in the past? \_\_\_No \_\_\_Yes

If yes, when and for how long?

Have you ever sought counseling for any other concern in the past? \_\_\_No \_\_\_Yes

If yes, when and for how long?

For what concern?

Have you found counseling helpful in the past? \_\_\_No \_\_\_Yes

Have you ever been hospitalized for mental health treatment? \_\_\_No \_\_\_Yes

If yes, was it voluntary? \_\_\_No \_\_\_Yes

Have you ever been admitted to residential or intensive outpatient services? \_\_\_No \_\_\_Yes

Where? \_\_\_\_\_ For how long? \_\_\_\_\_

**SUICIDAL/HOMICIDAL/ASSAULTIVE THOUGHTS OR BEHAVIORS**

Have you ever had... Current (if yes, describe) Past (if yes, describe)

thoughts of hurting yourself? N Y N Y

thoughts of suicide? N Y N Y

a plan for suicide? N Y N Y

an attempted suicide? N Y N Y

thoughts of hurting someone else? N Y N Y

an incident of actually hurting someone else? N Y N Y

Has anyone in your family or any of your friends attempted suicide? \_\_\_No \_\_\_Yes

Has anyone in your family or any of your friends completed a suicide? \_\_\_No \_\_\_Yes

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**COPING STRATEGIES AND STRENGTHS:**

How have you coped with your presenting concern so far?

What strengths do you bring to this problem which will assist you in overcoming it?

Describe your support systems (friends, family, spiritual or cultural groups, etc.): Are they nearby? \_\_\_No \_\_\_Yes

**FAMILY HISTORY:**

Are your parents married / separated / divorced / remarried?

If divorced, how old were you at that time?

With whom did you live as a child?

Did you experience any major transitions or moves in your past?

Have you lost any direct family members? \_\_\_No \_\_\_Yes

Please list:

Do any family members (parents, sibling, grandparents, etc.) have a history of mental illness (depression, anxiety, etc.)?

\_\_\_No \_\_\_Yes

Please list:

Is there a history of alcoholism / substance abuse in your extended family? \_\_\_No \_\_\_Yes

Please list:

**TRAUMA HISTORY:**

Have you ever been a victim of a crime? \_\_\_No \_\_\_Yes

Have you ever experienced physical trauma (e.g., car accidents, assault, abuse, head trauma)?

Have you ever experienced emotional trauma (e.g., victim of crime, abuse, loss or death of relative / friend)?

Have you ever experienced sexual trauma (e.g., sexual harassment, sexual assault) ?

**LEGAL HISTORY:** Have you ever been arrested or convicted of a legal violation? \_\_\_No \_\_\_Yes

**MEDICAL HISTORY**

Have you ever experienced a head injury?     \_\_\_No     \_\_\_Yes  
*Please describe:*

Have you ever lost consciousness?     \_\_\_No     \_\_\_Yes  
*For how long?*

Have you ever had any surgeries?     \_\_\_No     \_\_\_Yes  
*Please describe:*

Have you ever been hospitalized for a medical condition?     \_\_\_No     \_\_\_Yes  
*Please describe:*

Please list current medications and dosage:

\_\_\_\_\_

\_\_\_\_\_

From whom do you get your prescriptions for your psychotropic medications?

**Clinic / doctor's name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**SUBSTANCE USE HISTORY:** Please indicate your use of the following substances:

List	Current Use		Past Use	
	Frequency # of days of the week	Amount Per Day	Frequency # of days of the week	Amount of Use Per Day
Alcohol	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	
	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	
Drugs	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	
	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	
Caffeine	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	
Tobacco	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	
Other	0 1 2 3 4 5 6 7		0 1 2 3 4 5 6 7	

When was the last time you had more than 4 drinks on 1 occasion?

Have you ever experienced a black out from drinking too much alcohol?     \_\_\_No     \_\_\_Yes

If yes, how many? \_\_\_\_\_ Date of last black out \_\_\_\_\_

Have you ever tried to stop or reduce your alcohol / substance use?     \_\_\_No     \_\_\_Yes

Were you successful?     \_\_\_No     \_\_\_Yes

Do other people consider your alcohol / substance use a problem?     \_\_\_No     \_\_\_Yes

Is there anything else that you think is important for me as your therapist to know about? If yes, please describe:

How much reluctance do you have about coming in for therapy? Please circle one:

*No reluctance at all*      *Very little*      *Some reluctance*      *Quite a bit*      *Strong reluctance*

How motivated are you to make changes related to improving your presenting concern? Please circle one:

*No motivation at all*      *Very little*      *Some motivation*      *Quite a bit*      *Strong motivation*

**PLEASE DESCRIBE YOUR GOALS FOR THERAPY:**